

NOTICE UNDER SECTION 708(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Vysarn Limited (**ASX: VYS**) (**Vysarn or the Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company confirms that it has issued 3,333,333 fully paid ordinary shares in the capital of the Company (**Shares**) following the vesting and conversion of Tranche 2 of the performance rights. Please refer to Appendix 2A dated 12 September 2023 which contains further details.

The Company hereby notifies ASX under section 708(5)(e) of the Corporations Act that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing this notice under section 708(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
- d) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - I. section 674 of the Corporations Act; and
 - II. as at the date of this notice, there is no information which is 'excluded information' within the meaning of section 708A(7) and (8) of the Corporations Act.

This announcement has been authorised by the board of directors of Vysarn.

For more information:

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